

Tips & Tricks

How to Print a Property Report

To print from the **Property Report**, select the

located in the tool bar on the right side of

the window.



There are three options available: Basic Client Report, My Property Report and Client Report



I. BASIC CLIENT REPORT

If you select **Basic Client Report** and Generate PDF, a report for clients will generate.

This report includes only essential information such as the Property Details (excluding owner's name), Aerial and Street View Imagery, Assessment Information and Sales History.

II. MY PROPERTY REPORT

If you select **My Property Report** and Generate PDF, a report will generate based on your

Preferences settings located in Account>My Account>Preferences>PDF Property Report.





You can easily adjust report by selecting and a window will open and display all the

possible data elements in the My Property Report.

		O Clines Barret
A 1-page report for clients.	Generate a Property Detail	Suggested report for
includes only essential	Report based on your	clients. Excludes Owner
	Customize	Description.
Customize your report		×
Customize your report	Cover	>
Customize your report Report Title Report title	Cover 👦	> D
Customize your report Report Title Report title Property Information	Cover 🧰	> C
Customize your report Report Title Report title Property Information Subject Property Address	Cover ca Address Not Available PIN:))
Customize your report Report Title Report title Property Information Subject Property Address Property Details	Cover and Address Not Available PIN: Ownership	Assessment Information
Customize your report Report Title Report title Property Information Subject Property Address Property Details	Cover and Address Not Available PIN: Ownership a Legal Description and	Assessment Information Sales History
Customize your report Report Title Report title Property Information Subject Property Address Property Details	Cover	Assessment Information Sales History

You may include or exclude Property Information in the report by setting the toggle to ON or OFF.

Property Information				
Subject Property Address	Address Not Available	PIN:		
Property Details	Ownership	OFF	Assessment Information	
Street View	Legal Description		Sales History	••
Aerial Map View	Lot Size		Demographics	OF
Generate PDF	<u>Cancel</u>			

Select

and a message will appear to indicate that the report is generating.



Once completed, the PDF of the Client Report can be printed or saved.

III. CLIENT REPORT

If you select **CLIENT REPORT** and Generate PDF

settings.



You can easily adjust the report by selecting **Customize**. A window will open, and you may enter a **Report Title** such as your client's name and turn the **Cover** ON or OFF as desired.

, a report will generate with system default

There are three sections in the Client Report that you can customize: **Property Information, Area Sales Information** and **Market Analytics.**

1. Property Information

In this section Ownership and Legal Description are set to OFF.

You may include or exclude Property Information in the report by setting the toggle to ON or OFF.

To add/remove any feature enabled with a check box, select the box to change the option.



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D Basic Client Report A 1-page report for clients. Includes only essential Information.	O My Property Report Generate a Property Det Report based on your preference settings.	Client Report Suggested report for clients. Excludes Owner Names and Legal Description. <u>Customize </u>	
Customize your client report Report Title	Cover	•	>
Property Information Subject Property Address	Address Not Available PIN	k:	1
Property Information Subject Property Address Property Details ()	Address Not Available PIN Ownership ()	k: orr Assessment Information	0 N)
Property Information Subject Property Address Property Details Your Street View Your Activation Your Activation	Address Not Available PIN Ownership (Legal Description (4: or Assessment Information or Sales History	
Property Information Subject Property Address Property Details Struct View Aerial Map View	Address Not Available PIN Ownership (Legal Description (Lot Size (Assessment Information Assessment Information Sales History Demographics Dominant Market Group	- - - - - - - -
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Property Information Subject Property Address Property Details 2 Street View 2 Aerial Map View Area Sales Information	Address Not Available PIN Ownership (Legal Description (Lot Size	Assessment Information Assessment Information Sales History Demographics Dominant Market Group	

To review the **Area Sales Information** or **Market Analytics** sections select the drop arrow to the right.

Area Sales Information	(~
Market Analytics	J

2. Area Sales Information

In this section, the default is to include the Map/Results and Sales Statistics. To remove either of these sections, select ON to toggle OFF.

Comparable Sales are based on your default criteria as displayed in the screen capture below. If you are satisfied with the default criteria, go to the next section.

Area Sales Info	mation			~
Map/Results		Sales Statistics		
Comparable Sales a Sale Date: Last 6 Mo	re based on you onths, Sale Amo	ur default criteria. unt: \$0 - \$2,500,000+	, Lot Size: 0 - 100 acres.	
14/	Salar included?	Search for a Compa	rable Sales	

If you would like to refine Area Sales criteria, select **Search for a Comparable Sales.**

You will be directed to Search Comparables section where you can choose the search criteria.





In this section, adjust the **Search Criteria** and click on **Find Comparables**.

Once you have identified the Comparable Sales, select located in the Comparable Sales tool bar on the right side of the window.

Select **CLIENT REPORT** and then to continue adjusting the report.



3. Market Analytics

In this section, you will find insight into Residential properties from authoritative data from Land Registry:

Historical Market Trend:

• Average Sales Values, Growth and Market Turnover Rates for the last 5 years.

Market Statistics:

- Average Sales Price for the last year
- Growth Rate for the last 5 years



- Market Turnover for the last year
- 5 Year Analysis

Area Heat Maps:

- Average Sales Heat Maps for the last year
- Growth Rate Heat Maps for the last 5 years
- Market Turnover Heat Maps for the last year

Market Analytics	_		^
Historical Trends	rowth Bates	Market Turnover	
Market Statistics		Market ramover	
Area Heat Maps 🛛 🔊			
Average Sale	Growth Rates	Market Turnover	
Generate PDF	<u>Cancel</u>		

You may include or exclude Market Analytics in the report by setting the toggle to ON or OFF. To add/remove any features enable with a check box, select the box to change the option. Select

Generate PDF

and a message will appear to indicate that the report is generating.

Once completed, the PDF of the Client Report can be printed or saved.

If you have any questions, please contact us at <u>geowarehouse.support@teranet.ca</u>.